



Patient motivation for treatment

Patients often request changes in their bites or faces and relief from pain or discomfort. Please help us understand your problem by checking the following information; please be specific (circle the words *more*, *less*, *forward*, *backward*, *longer*, *shorter*, etc.):

1. The teeth

If your teeth could be changed, how would you like them to change?

- straighten the front teeth upper / lower
- straighten the back teeth upper / lower
- make the upper front teeth longer / shorter
- move upper teeth forward / backward
- move lower teeth forward / backward
- make the line of the upper front teeth more level
- other:

2. the face

If your facial appearance could be changed, what would you change?

- get rid of sag under lower jaw
- move chin forward / backward
- move chine left / right to center it
- move lower lip forward / backward
- move upper lip forward / backward
- move the area around my nose forward / backward
- make the profile of my nose longer / shorter
- move the area under my eyes forward / backward
- make my cheekbones larger / smaller
- show more / less of my teeth / gums when I smile
- make my lips closer together / farther apart when my teeth are touching
- make my lips not touch and roll out when my teeth are touching
- reduce the strain in my chin / lips when I close my lips
- make my face more narrow / wide
- reduce the width / fullness of my lower jaw behind my mouth
- other:

3. symptoms

If you want to reduce pain or discomfort where would it be located? Please be specific about the location; circle the right side, left side or both if they apply.

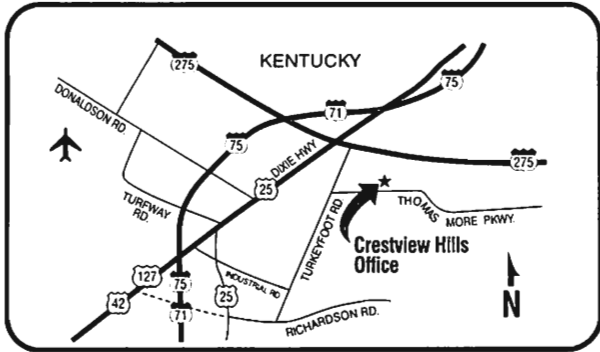
- in front of my ears right / left
- below my ears right / left
- above my ears right / left
- in my ears right / left
- neck right / left
- shoulders right / left
- temples right / left
- teeth
- sinuses
- eyes right / left
- other:





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Dear: _____
 We are pleased that you called our office for your orthodontic treatment. At this appointment a preliminary orthodontic evaluation will be made and a preliminary diagnosis will be given. This appointment will take about one hour. Should orthodontic treatment be recommended, diagnostic records will be prescribed. In order to save yourself a second visit for diagnostic records, please allow for a two hour visit.

We are looking forward to meeting with you: M T W Th F S _____ at _____ am / pm
Please fill in the following questionnaire and bring it to your appointment. Thank you!

Patients Name: _____ Birthdate: _____ Age: _____
Last First Middle
 Address: _____
Number Street City State Zip
 Home Phone Number: _____ Work Number: _____ Social Security # _____
If Applicable

RESPONSIBLE PARTY INFORMATION

Name: _____ Birthdate: _____
Last First Middle
 Relationship To Patient: _____ Marital Status: single married separated divorced widowed remarried
 Address (if different than patient): _____
Number Street City State Zip
 How Long At Above Address: _____ Home Phone Number: _____ Social Security #: _____
 Previous Address If Less Than 3 Years: _____
Number Street City State Zip
 Employer: _____ Occupation: _____
 Years Employed: _____ Work Phone Number: _____ Cell: _____

ORTHODONTIC INSURANCE INFORMATION

Insured's Name: _____ Relationship To Patient: _____
Last First Middle
 Primary Insurance Company: _____ Subscribers #: _____
 Insurance Company Address: _____
Number Street City State Zip
 Insurance Company Phone #: _____ Insured's Employer: _____
Do You Have Dual Coverage? (If so, please fill out the following information)
 Insured's Name: _____ Birthdate: _____
Last First Middle
 Secondary Insurance Company: _____ Subscribers #: _____
 Insurance Company Address: _____
Number Street City State Zip
 Insurance Company Phone #: _____ Insured's Employer: _____

I understand that when appropriate, credit bureau reports may be obtained:

Signature: _____ Responsible Party

Medical History for (Name): _____

What is the name of your family physician? _____ Date of your last visit to this physician: _____

Are there any Medical Specialists that you see regularly? _____ Specialty: _____

When was the last time you had a complete physical exam? Date _____ Examining doctor's name: _____

What is your approximate height? ___ feet, ___ inches. What is your approximate weight? _____ pounds

Body Frame size: Small Medium Large

History of:

Specifics of Problems if YES:

Please Explain...Also indicate any Medication (& dosage)

Head/Neck Problems?	NO <input type="checkbox"/> YES <input type="checkbox"/>	Headaches: Migraine <input type="checkbox"/> Sinus <input type="checkbox"/> Eyes <input type="checkbox"/> Temples <input type="checkbox"/> Back of head <input type="checkbox"/> Painful Scalp <input type="checkbox"/> Neck Pain <input type="checkbox"/> Lumps in Neck <input type="checkbox"/> Tired/Sore Neck Muscles <input type="checkbox"/>	_____
Neural Problems?	NO <input type="checkbox"/> YES <input type="checkbox"/>	Epilepsy <input type="checkbox"/> Seizures <input type="checkbox"/> Numbness/Tingling <input type="checkbox"/> Other <input type="checkbox"/>	_____
Eye Problems?	NO <input type="checkbox"/> YES <input type="checkbox"/>	Pain <input type="checkbox"/> Bloodshot <input type="checkbox"/> Blurred Vision <input type="checkbox"/> Pressure on Eyeballs <input type="checkbox"/> Light Sensitivity <input type="checkbox"/> Watery <input type="checkbox"/> Drooping Eyelids <input type="checkbox"/>	_____
Ear Problems?	NO <input type="checkbox"/> YES <input type="checkbox"/>	Pain <input type="checkbox"/> Clogged <input type="checkbox"/> Hissing <input type="checkbox"/> Ringing <input type="checkbox"/> Dizziness <input type="checkbox"/> Nausea <input type="checkbox"/> Loss of Hearing Volume <input type="checkbox"/> Loss of Balance <input type="checkbox"/>	_____
Nose/Sinus Problems?	NO <input type="checkbox"/> YES <input type="checkbox"/>	Obstruction <input type="checkbox"/> Stuffiness <input type="checkbox"/> Runny Nose <input type="checkbox"/>	_____
Throat Problems?	NO <input type="checkbox"/> YES <input type="checkbox"/>	Sore Throat <input type="checkbox"/> Swallowing Difficulties <input type="checkbox"/> Lump in Throat <input type="checkbox"/> Laryngitis <input type="checkbox"/> Voice Fluctuations <input type="checkbox"/> Tongue Pain <input type="checkbox"/> Persistent Coughing/Clearing Throat <input type="checkbox"/>	_____
Breathing Problems?	NO <input type="checkbox"/> YES <input type="checkbox"/>	Asthma <input type="checkbox"/> Wheezing <input type="checkbox"/> Shortness of Breath <input type="checkbox"/> Chronic Cough <input type="checkbox"/> Cough up Blood/Sputum <input type="checkbox"/> Snoring <input type="checkbox"/> Sleep Apnea <input type="checkbox"/>	_____
Back, Shoulders, Extremity Problems?	NO <input type="checkbox"/> YES <input type="checkbox"/>	Aching Shoulders <input type="checkbox"/> or Stiffness <input type="checkbox"/> Lack of Mobility <input type="checkbox"/> Upper <input type="checkbox"/> Lower <input type="checkbox"/> Back Pain <input type="checkbox"/> Numbness in Arms <input type="checkbox"/> Cramps in Legs When Walking <input type="checkbox"/> At Night <input type="checkbox"/> Arms/Legs Weakness <input type="checkbox"/> Leg/Ankle Swelling <input type="checkbox"/> Gout <input type="checkbox"/>	_____
Bone Problems?	NO <input type="checkbox"/> YES <input type="checkbox"/>	Break easily <input type="checkbox"/> Pain <input type="checkbox"/> Arthritis <input type="checkbox"/> Joint Pain <input type="checkbox"/> Joint Swelling <input type="checkbox"/>	_____
Breast Problems?	NO <input type="checkbox"/> YES <input type="checkbox"/>	Pain <input type="checkbox"/> Lumps <input type="checkbox"/> Disease <input type="checkbox"/>	_____
Heart Problems?	NO <input type="checkbox"/> YES <input type="checkbox"/>	Coronary Heart Disease <input type="checkbox"/> Heart Valve Disease <input type="checkbox"/> High Blood Pressure <input type="checkbox"/> Chest Pain <input type="checkbox"/> Angina <input type="checkbox"/> Heart Murmur <input type="checkbox"/> Irregular Heartbeat <input type="checkbox"/> Palpitations <input type="checkbox"/> Rheumatic Heart Disease <input type="checkbox"/> Congenital Heart Disease <input type="checkbox"/> Mitral Valve Prolapse <input type="checkbox"/>	_____
Urinary System Problems?	NO <input type="checkbox"/> YES <input type="checkbox"/>	Urgency <input type="checkbox"/> Painful Urination <input type="checkbox"/> Frequent Urination <input type="checkbox"/> Nighttime Urination <input type="checkbox"/> Release when Sneeze/Cough <input type="checkbox"/> Blood in Urine <input type="checkbox"/> Kidney Infection <input type="checkbox"/>	_____
Stomach & Intestine Problems?	NO <input type="checkbox"/> YES <input type="checkbox"/>	Ulcers <input type="checkbox"/> Bleeding <input type="checkbox"/> Abdominal Pain <input type="checkbox"/> Heartburn <input type="checkbox"/> Nausea/Vomiting <input type="checkbox"/> Constipation <input type="checkbox"/> Diarrhea <input type="checkbox"/> Gall Bladder Disease <input type="checkbox"/> Intestinal Disease <input type="checkbox"/> Black Stool <input type="checkbox"/> Intolerance to: Milk <input type="checkbox"/> Eggs <input type="checkbox"/>	_____
Endocrine Problems?	NO <input type="checkbox"/> YES <input type="checkbox"/>	Pancreas <input type="checkbox"/> Thyroid <input type="checkbox"/> Pituitary <input type="checkbox"/>	_____

DR's. Initials _____
TC's Initials _____

DENTAL

Name Of Your Family Dentist: _____ Date of your last visit to this dentist: _____

HISTORY:

Dental Specialists who have Treated you (Give Names, Treatments & Dates): _____

How many times per day do you **BRUSH** your teeth? 0 1 2 3+ How many times per day do you **FLOSS** your teeth? 0 1 2+

History Of:

Specifics of Problems if **YES**:

Please Explain any **YES** answers

Tooth Injury? NO YES Chipped Broken Knocked Out _____

Oral Disease? NO YES Ulcers Sores _____

Jaw Joint Pain? NO YES Right T.M.J.: Constant Periodic When You: Chew Yawn Talk Open Wide

Left T.M.J.: Constant Periodic When You: Chew Yawn Talk Open Wide

Comments: _____

Jaw Joint Noises? NO YES Right T.M.J.: Click Popping Grating At age: _____

Left T.M.J.: Click Popping Grating _____

Jaw Joint Locking? NO YES Right T.M.J.: When Open When Closed Dates of Locking _____

Left T.M.J.: When Open When Closed _____

Grinding Your Teeth? NO YES During The Day _____

When Sleeping _____

Clenching Your Teeth? NO YES During The Day _____

When Sleeping _____

Bleeding Gums? NO YES Usually Sometimes Rarely Presently under a Dentist's care for it? Yes No

When: Brushing Flossing Eating _____

Oral Habits? NO YES Thumb Sucking Finger Sucking _____

Tongue Thrusting Nail Biting _____

Other Oral Problems? Speech Problems? NO YES Comments: _____

Mouth Breathing NO YES Comments: _____

Cleft Lip/Palate: NO YES _____

Have You Ever Had:

Teeth Extacted? NO YES Which Teeth? _____

Periodontal (gums) Treatment? NO YES What Kind Of Treatment? _____

Orthodontic (braces) Treatment? NO YES What Kind Of Treatment? _____

Endodontic (root canal) Treatment? NO YES What Kind Of Treatment? _____

Oral Surgery (jaw surgery) Treatment? NO YES What Kind Of Treatment? _____

Prosthodontic (crown & bridge) Treatment? NO YES What Kind Of Treatment? _____

I hereby certify that I have reviewed the above medical history and that it is accurate to my knowledge at this time. I will keep the doctor and staff of this practice informed of any changes in this information as it occurs.

Signature of Person Filling Out This Health History

Date this history was completed

Signature of the T.C. who reviewed this health history

Signature that the examination DOCTOR reviewed history

Date of Interview and DOCTOR review of this history

Date above T.C. reviewed this health history

Treatment modification advised: NO YES Comments: _____

Current medical problems: _____

Current medication: _____

PRIVACY CONSENT

This form is optional under the new patient privacy regulations recently issued by the United States Department of Health and Human Services. We have elected to use this form. Prior to commencing your orthodontic treatment, you should review, sign and date this form.

Your protected health information (i.e., individually identifiable information such as names, dates, phone/fax numbers, email addresses, *home addresses*, social security numbers, and demographic data) may be used in connection with your treatment, payment of your account or health care operations (i.e., performance reviews, certification, accreditation and licensure).

You have the right to review our office's privacy notice prior to signing this Consent, a copy of which was given to you with this Consent.

You have the right to request restrictions on the use of your protected health information. However, we are not required to, and may not, honor your request.

We may amend the attached privacy notice at any time. If we do, we will provide you with a copy of the changes, and the changes may not be implemented prior to the effective date of the revised notice.

You may revoke this Consent at any time in writing. However, such revocation will not be effective to the extent that any action has been taken in reliance on this Consent.

Thank you for your cooperation. Please let us know if you have any questions.

Patient's Signature

Print Name

Date